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and

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**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

JAMES CONNER and FRANCES NASH;
individually and on behalf of all others
similarly situated,

Plaintiffs,

v.

MENU FOODS INC.; MENU FOODS
INCOME FUND; and MENU FOODS
MIDWEST CORPORATION,

Defendants

Civil Action No.: 07-cv-1623 (NLH)

CORPORATE DISCLOSURE STATEMENT

1. Menu Foods, Inc. is a New Jersey corporation with its principal place of business in Pennsauken, New Jersey. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods, Inc.'s stock.

2. Menu Foods Midwest Corporation is a Delaware corporation with its principal place of business in Emporia, Kansas. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods Midwest Corporation's stock.

Hill Wallack LLP

By: *Gerard H Hanson*
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